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WHY ELIGIBLE FAMILIES CHOOSE NOT TO RECEIVE PUBLIC BENEFITS

Appendices to Executive Summary

Appendix A: Survey Instrument

Appendix B: Final Disposition of Survey Responses

Appendix C: Income Thresholds for Benefit Eligibility

Appendix D: Personal Characteristics that Correlate Significantly with Reasons

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11: INTRODUCTION FOR RANDOM SAMPLE INT02 IF NOT AVAILABLE, ARRANGE CALL-BACK Hello, this is _____ calling on behalf of the State Office of Financial Management. IF ADULT NOT ON LINE, ASK TO SPEAK TO AN ADULT. WHEN ON LINE REINTRODUCE. We are calling families with children to talk about state programs to help families. This interview is completely voluntary. The survey will ask about your knowledge and use of state programs that help families. If I ask any question that you would prefer not to answer, just let me know and I will skip over it. <word> IF LANGUAGE BARRIER, ASK TO SPEAK TO SOMEONE WHO SPEAKS ENGLISH. IF NO ONE, TRY TO DETERMINE LANGUAGE AND CODE 30, 60 THRU 62 => +1 IF TYPE=2 13: **S9** Since our questions only apply to households with children, how many people under 18 live in your home? None 00 14: INT04 THANK & TERMINATE: Thank you for your time. We are only talking to families with children under 18. REASON: <s9> => +1 IF NOT S9=00,99 =>/ATMPT64 NQ DK/REF children under 18.......64 =>/ATMPT15: **S10** How old is the youngest child? 1 year or younger01 INT05 16: THANK & TERMINATE. Thank you for your time. We are only talking to families with children under 18. REASON: <s10> => +1 IF S10<18 => /ATMPT =>/ATMPT17: RANDOM SAMPLE INT06 (Are you the mother/father)/(May I speak to the mother/father) of the <s10> year old? IF NO PARENT IN HOUSEHOLD, ASK: Can I talk to the legal guardian of the youngest child? IF NOT AVAILABLE, ARRANGE CALL-BACK. REINTRODUCE IF NECESSARY: Hello, this is calling on behalf of the State Office of Financial Management. We are calling families with children to ask about state programs that help families. This interview is completely voluntary. The survey will ask about your knowledge and use of state programs that help families. If I ask any question that you would prefer not to answer, just let me know and I will skip over it. <word> IF LANGUAGE BARRIER, ASK TO SPEAK TO SOMEONE WHO SPEAKS ENGLISH. IF NO ONE, TRY TO DETERMINE LANGUAGE AND CODE 30, 60 THRU 62 => +1 IF TYPE=2

9:	WHOM
THE INTERVIEW IS BEING DONE WITH	
Father	
Mother	
egal guardian	
Other (SPECIFY:)	
20:	INT08
Are you 18 years or older? IF RESPONDENT IS UNDER 18 DISCONTINUE THE SURVEY. :	
Those are all of the questions I have. Thank you for your time.	
Yes, age 18 or older, continue91	
Yes, emancipated minor, continue92	
No - THANK & TERMINATE67 => /ATMPT	
Refused - THANK & TERMINATE 68 => /ATMPT	
M:	S13A
How many people live in your home? IF NEEDED: Include yourself, other adults and children.	
SE 1 99	
Refused 99	
22:	CHECK
You said there is only person living in this home, but you do have a child living in your home. How	
nany people live in this home including yourself, other adults and children?	
=> +1 if \$13A>1	
Refused 99	
Xerused99	
	INTT44
24: ONLY ONE PERSON IN HOUSEHOLD	INT11
24: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <s13></s13>	INT11
24: ONLY ONE PERSON IN HOUSEHOLD I'HANK & TERMINATE REASON: <s13> => +1 if NOT S13=01 AND NOT S13=99</s13>	INT11
P4: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <s13> => +1 if NOT S13=01 AND NOT S13=99 Only 1 person in household</s13>	INT11
24: ONLY ONE PERSON IN HOUSEHOLD I'HANK & TERMINATE REASON: <s13> => +1 if NOT S13=01 AND NOT S13=99</s13>	INT'11
24: ONLY ONE PERSON IN HOUSEHOLD IHANK & TERMINATE REASON: <s13> => +1 if NOT S13=01 AND NOT S13=99 Only 1 person in household</s13>	
24: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <s13> => +1 if NOT S13=01 AND NOT S13=99 Only 1 person in household</s13>	INT11 S14
24: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <s13> => +1 if NOT S13=01 AND NOT S13=99 Only 1 person in household</s13>	
24: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <s13> => +1 if NOT S13=01 AND NOT S13=99 Only 1 person in household</s13>	
24: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <s13> => +1 if NOT S13=01 AND NOT S13=99 Only 1 person in household</s13>	
24: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <s13> => +1 if NOT S13=01 AND NOT S13=99 Only 1 person in household</s13>	
24: ONLY ONE PERSON IN HOUSEHOLD IHANK & TERMINATE REASON: <s13> => +1 if NOT S13=01 AND NOT S13=99 Only 1 person in household</s13>	
24: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <s13> => +1 if NOT S13=01 AND NOT S13=99 Only 1 person in household</s13>	
24: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <s13> => +1 if NOT S13=01 AND NOT S13=99 Only 1 person in household</s13>	S14
24: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <\$13> => +1 if NOT \$13=01 AND NOT \$13=99 Only 1 person in household	
24: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <\$13> => +1 if NOT \$13=01 AND NOT \$13=99 Only 1 person in household	S14
24: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <\$13> => +1 if NOT \$13=01 AND NOT \$13=99 Only 1 person in household	S14
24: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <s13> => +1 if NOT \$13=01 AND NOT \$13=99 Only 1 person in household</s13>	S14
24: ONLY ONE PERSON IN HOUSEHOLD THANK & TERMINATE REASON: <\$13> => +1 if NOT \$13=01 AND NOT \$13=99 Only 1 person in household	S14
24: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <s13> => +1 if NOT \$13=01 AND NOT \$13=99 Only 1 person in household</s13>	S14 INT12
24: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <s13> => +1 if NOT S13=01 AND NOT S13=99 Only 1 person in household</s13>	S14
24: ONLY ONE PERSON IN HOUSEHOLD THANK & TERMINATE REASON: <s13> => +1 if NOT S13=01 AND NOT S13=99 Only 1 person in household</s13>	S14 INT12
24: ONLY ONE PERSON IN HOUSEHOLD ITHANK & TERMINATE REASON: <s13> => +1 if NOT S13=01 AND NOT S13=99 Only 1 person in household</s13>	S14 INT12

29:		S16
Now, I'	'm going to ask you some questions about public benefits. At the end of the survey, I will ask	
	ion for OFM (Office of Financial Management) to use information about public benefits you may	
	ceived. OFM would get this information from records held by state agencies. First, does anyone	
	household currently receive any of the following benefits TANF (PRONOUNCED TAN-F),	
	rst, a welfare check or AFDC? IF NEEDED: TANF is the Temporary Aid to Needy Families	
	n. AFDC is the Aid to Families with Dependent Children program.	
-	1	
	2	
	now/Not sure	
	1	
retusee	10	
30:		S17
	Food Stamps, Basic Food, DSHS food or grocery coupons, or a food EBT? IF NEEDED: EBT is transfer.	an electronic benefit
31:		S18
31;		310
	Child care subsidies, help paying for child care or Working Connections?	
32:		S18B
DO NO	OT READ. PROBE TO FIT. UP TO 5 RESPONSES	
	you get this assistance from?	
	IF NOT \$18=1	
	ty government01	
	State/CSO/Social and Health Services	
	c Family Services	
Persona	al acquaintance or family members	
Some o	ther organization or provider	
Don't k	now/Not sure	
Refused	1	
33:		S18C
		3160
	the name of the other organization or provider?	
=>+1	IF NOT S18B=97	
RECOL	RD COMMENTS01 O	
	now/Not sure 98 X	
	1 99 X	
rerusee	1	
34:		S19
Does yo	our family receive Medicaid or medical coupons?	
35:		S20
Does ar	nyone in your household currently receive	
	WIC, a special food program for mothers and babies? IF NEEDED: WIC is short for the Women,	Infant, Children's
	program.	,
	F-98	
26.		621
36:		S21
Does ar	nyone in your household currently receive	
	EITC, a tax refund for working families? IF NEEDED; EITC is the Earned Income Tax Credit.	
37:		S22
	Tuition assistance or help paying for community college or a scholarship	
	rendon assistance of help paying for community conege of a scholarship	

54:		S23A
	aid you don't receive <benefits listed=""> I'm going to read you a list of possible reasons you</benefits>	
	t receive these benefits, for each reason, tell me if that is true for you? First You don't want to a welfare	
	or me1	
Not true for me2		
	know/Not sure7	
Refuse	ed8	
55:		S23B
	You would find going to the office embarrassing or uncomfortable	
56:		S23C
	You didn't want to deal with DSHS	
57:		S23D
	You will be making more money soon	
58:		S23E
	You didn't want anyone asking your employer how much you earn	
59:		S23F
	You thought receiving benefits might affect your immigration status	
60:		S23G
	You thought receiving other benefits might affect your 5-year time limit on TANF	0200
	Tou thought receiving outer seneral implies affect by our or your time immed on TTT 12	
61:		S23H
01.	You don't know how to apply for benefits	32311
	Tou don't know now to apply for benefits	
62:		S23I
02.	You are working and cannot take time off to apply	3231
	Tou are working and cannot take time ou to apply	
(2		6021
63:	V	S23J
	You are not a citizen of the US	
64:	W 11 W	S23K
	You own a car and do not want to sell it.	
65:		
	You said you don't receive food stamps, or the Basic Food program. Which of the following explain	n why not
-> 00	Is the reason because you've never heard of Food Stamps?	
	5A IF NOT \$17=2	
	Interpolicable 2	
	fot applicable	
	ed8	
66:		S24B
	Is it because you make too much money to be eligible?	-
=> S2	15 IF S24A=1	

67:	S24C
Is it because your application is in process?	_
=> S25A IF S24B=1	
	_
	2015
68:	S24D
Is it because you used to get food stamps, but were told you no longer qualified?	7
=> S25A IF S24C=1	
(0.	C24E
69:	S24E
Is the reason that it's too much of a hassle to apply?	¬
=> S25A IF S24D=1]
70:	S24F
Is the reason because you applied, and were told you can't get Basic Food?	3211
is the reason because you applied, and were told you can't get basic rood:	
71:	S24G
Is the reason because you used to get food stamps, but you didn't like the rules?	
72:	S24H
Is the reason because you were eligible, but it was for such a small amount it wasn't worth the tr	
To the reason because you were engine, but it was for such a small amount it wasn't worth the tr	ouble.
73:	S24I
Is it because you can get by without these benefits?	
74:	S24J
CLARIFY	
Is there some other reason? IF NEEDED: That you don't receive food stamps or the basic food	
program	
Yes, RECORD COMMENTS01 O	
No, no other reasons	
Don't know/Not sure	
Refused 99 X	
75:	S25A
You said you don't receive the Earned Income Tax Credit. Which of the following explain why not?	
Is it because you have never heard of the EITC?	=
=> S26 IF NOT S21=2	
Yes	_
No/Not applicable2	
Not familiar with family's taxes	
Don't know/Not sure7	
Refused8	
76 :	S25B
Is it because you make too much money to be eligible?	-
=> S26 IF S25A=1,3	1
. 000 11 00011 150	J
77:	S25C
Is it because your application is in process?	
=> S26 IF S25B=1	1
02011 02011 1	

78: **S25D** Is the reason because you applied for the EITC, but were told you didn't qualify? => S26 IF S25C=1 79: S25E Is it because you knew you didn't have to file a tax return, so you didn't think the EITC had anything to do with you? => S26 IF S25D=1 80: S25F Is it because its difficult for you to read flyers and posters, and no one ever talked to you about it? S25G 81: Is it because you would rather have nothing to do with the IRS or taxes? 82: S25H Is it because the instructions on the tax form are confusing, so you didn't fill it out? 83: S25I Is it because you filed a tax form with your employer, but it turned out it wasn't for EITC? 84: S25J Is the reason because you didn't know where to get the forms you needed? 85: S25K Is the reason because you didn't find out about it by April 15, so you assumed it was too late? S25L 86: Is it because the forms weren't available in your language? 87: **S25M** Is it because you can get by without these benefits? 88: S25N **CLARIFY** Is there some other reason? IF NEEDED: That you don't receive the Earned Income Tax Credit? Refused 99 X 89: **S26** You said you don't receive financial aid. Are you currently in school? => S29A IF NOT S22=2

90:	S27
Would you like more education?	
=> +1 IF \$26=1	
Yes1	
No	
Don't know	
Refused 8	
NCIUSCI	
91:	WORD1
Wording only	
=> * IF ((S26=1),1,IF ((S27=1),2,3))	
	I .
you're currently in school, but don't receive financial aid	
you would like to get more education, but aren't in school	
Not applicable	
92:	S28A
You've said <word1> Which of the following applies to you?</word1>	
Is it because you've applied for financial aid, and were told you are not eligible?	
=> S29A IF NOT S26=1 AND NOT S27=1	
	l
Yes1	
No/Not applicable	
Don't know/Not sure	
Refused8	
93:	S28B
(You've said <word1> Which of the following applies to you.)</word1>	
Is it because you make too much money to be eligible for financial assistance?	
=> S29A IF S28A=1	1
=> S29A IF S28A=1	
Yes1	
No/Not applicable	
Don't know/Not sure7	
Refused8	
94:	S28C
	3280
(You've said <word1> Which of the following applies to you)</word1>	
Is it because your application is in process?	1
=> S29A IF S28B=1	
Yes1	
No/Not applicable2	
Don't know/Not sure	
Refused8	
05.	C20D
95:	S28D
(You've said <word1> Which of the following applies to you)</word1>	
Is it because you can get by without these benefits?	1
=> S29A IF S28C=1	
96:	S28E
96: Are you not going to school because you can't afford to go?	S28E

! !!	S28F
(You've said <word1> Which of the following applies to you)</word1>	
Is it because you didn't think you could get help to pay for school or that school could be free?	
98:	S28G
(You've said <word1> Which of the following applies to you)</word1>	
Is it because you don't have time to go to school?	
=> +1 IF NOT S27=1	
99:	S28H
(You've said <word1> Which of the following applies to you)</word1>	
Is it because applying for financial aid would be too much hassle?	
400	0001
100:	S28I
(You've said <word1> Which of the following applies to you) Is it because you would have to go into debt, and you don't want to do that?</word1>	
<u> </u>	
=> S28M IF NOT S27=1	
101:	S28J
(You've said <word1> Which of the following applies to you)</word1>	
Is it because you used to get financial aid, but you dropped out?	
102:	S28K
(You've said <word1> Which of the following applies to you)</word1>	320 K
Is it because there are no community college programs that interest you?	
To it because different no community contege programme dimensional your	
103:	S28L
(You've said <word1> Which of the following applies to you)</word1>	
Is it because you there are no colleges close to you?	
104:	S28M
CLARIFY	
Is there some other reason? Yes, RECORD COMMEN'TS	
Yes, RECORD COMMENTS	
No, no other reasons	S29A
No, no other reasons	S29A S29B
No, no other reasons	
No, no other reasons	
No, no other reasons	
No, no other reasons	S29B
No, no other reasons	
No, no other reasons	S29B

108:	S29D
Is the reason because you applied, and were told you can't get Medicaid?	
=> S30A IF S29C=1	
109:	S29E
Is the reason because it was too much hassle to apply? => S30A IF S29D=1	
Yes	
Don't know/Not sure	
Refused8	
110:	\$29F
Is it because you can get by without these benefits?	529F
is it because you can get by without these benefits:	
111:	S29G
Is it because you used to get Medicaid, but you didn't like the rules?	
=> S30A IF S29G=1	
112:	S29H
Is it because you were on Medicaid, but were recently terminated?	
113:	S29I
Is it because you used to receive Medicaid but now have insurance through work?	0271
=> S30A IF S29H=1	
114:	S29J
Is it because you will be getting insurance through work soon?	
=> \$30A IF \$29I=1	
Yes1	
No/Not applicable2	
Don't know/Not sure	
0	
115:	S29K
Is it because your children get Medicaid, but you don't need it because you're healthy?	
=> S30A IF S29J=1	
116:	S29L
Is it because your whole family is healthy, so you don' need it?	
117:	S29M
Is it because you don't need Medicaid because you take care of your health care yourselves?	32711
15 h because you don't need intelleand because you take care of your nearth care yourselves:	

CLARIFY Is there another reason? IF NEEDED: that you do not receive Medicaid Yes, RECORD COMMENTS	
Yes, RECORD COMMENTS	
No, no other reasons	
Don't know/Not sure	
Refused	
119:	S30A
	530A
You said you don't receive TANF or WorkFirst. Which of the following explain why not? Is it because you've never heard of TANF?	
=> S31A IF NOT S16=2	
Yes1	
No/Not applicable2	
Don't know/Not sure7	
Refused8	
100	6268
Is it because you make too much money to be eligible?	S30B
=> S31A IF S30A=1	
-> 551K II 550K-1	
101.	S20C
121: Is it because your application is in process?	S30C
=> S31A IF S30B=1	
-> 551K II 550D-1	
100	C20D
122:	S30D
Is it because you applied and were told you can't get it?	
=> S31A IF S30C=1	
400	020E
123:	S30E
Is it because you don't think you're eligible?	
=> S31A IF S30D=1	
40.4	C20E
124:	S30F
Is it because it was too much hassle to apply?	
125:	S30G
Is it because you can get by without these benefits?	2220
126:	S30H
Is it because you used to be on TANF, but didn't like the rules?	
127:	S30I
127: Is it because you were eligible, but it was for such a small amount it wasn't worth the trouble?	S30I

128:	S30J
CLARIFY	
Is there another reason? IF NEEDED: That you haven't applied for TANF?	
Yes, RECORD COMMENTS	
No, no other reasons	
Don't know/Not sure	
Refused	
129:	S31A
You said you don't receive WIC. Which of the following explain why not?	
Is it because you've never heard of it?	<u></u>
=> S32 IF (S20=2 AND S10>4) OR NOT S20=2	
Yes1	
No/Not applicable2	
Don't know/Not sure	
inclused	
130:	S31B
Is it because you make too much money to be eligible?	
=> S32 IF S31A=1	
	_
131:	S31C
Is it because your application is in process?	-
=> S32 IF S31B=1	
. 00211 0010-1	
132:	S31D
Is it because you used to get WIC, but did not like the program?	
=> S32 IF S31C=1	
133:	S31E
Is it because you applied but were told you did not qualify?	0012
	7
=> S32 IF S31D=1	S31E
=> S32 IF S31D=1 134:	S31F
=> S32 IF S31D=1 134: Is it because there is no WIC office near where you live?	S31F
=> S32 IF S31D=1 134: Is it because there is no WIC office near where you live?	S31F
=> S32 IF S31D=1 134: Is it because there is no WIC office near where you live? => S32 IF S31E=1	
=> S32 IF S31D=1 134: Is it because there is no WIC office near where you live? => S32 IF S31E=1 135:	S31F S31G
=> S32 IF S31D=1 134: Is it because there is no WIC office near where you live? => S32 IF S31E=1 135: Is it because you don't think your family qualifies?	
=> S32 IF S31D=1 134: Is it because there is no WIC office near where you live? => S32 IF S31E=1 135: Is it because you don't think your family qualifies?	
=> S32 IF S31D=1 134: Is it because there is no WIC office near where you live? => S32 IF S31E=1 135: Is it because you don't think your family qualifies? => S32 IF S31F=1	S31G
=> S32 IF S31D=1 Is it because there is no WIC office near where you live? => S32 IF S31E=1 Is it because you don't think your family qualifies? => S32 IF S31F=1 136:	
=> S32 IF S31D=1 134: Is it because there is no WIC office near where you live? => S32 IF S31E=1 135: Is it because you don't think your family qualifies?	S31G
=> S32 IF S31D=1 134: Is it because there is no WIC office near where you live? => S32 IF S31E=1 135: Is it because you don't think your family qualifies? => S32 IF S31F=1 136: Is it because it was too much hassle to apply?	S31G
=> S32 IF S31D=1 134: Is it because there is no WIC office near where you live? => S32 IF S31E=1 135: Is it because you don't think your family qualifies? => S32 IF S31F=1	\$31G

138:	S31J
CLARIFY	
Is there another reason? IF NEEDED: why you do not receive WIC	
Yes, RECORD COMMENTS01 O	
No, no other reasons	
Don't know/Not sure	
Refused	
139:	S32
Are you currently working?	032
=> S36 IF (S18=2 AND S10>12) OR NOT S18=2	
Yes	
No2	
Don't know	
Refused8	
<u></u>	
141:	S33
Is there another parent or guardian of your children in your home?	
Yes	
Don't know 3	
Refused4	
142:	S34
Is he or she currently working?	
=> +1 IF NOT S33=1	
Yes	
No	
Don't know	
Refused8	
142.	C25 A
143:	S35A
The survey doesn't ask about child abuse and neglect. But you need to be told that we are required to report it if we are concerned it might be happening. You said you don't receive child care subsidies.	
Which of the following explain why not?	
Is it because you didn't know there was a program for some families to help pay for child care?	
=> S36 IF NOT S32=1 AND NOT S34=1	
Yes	
No/Not applicable2	
Don't know/Not sure	
Refused8	
144:	S35B
Is it because you make too much money to be eligible?	
=> S36 IF S35A=1	
	0050
145: Is it because your application is in process?	S35C
=> S36 IF S35B=1	
-> 000 II 000D-I	
	0055
146:	S35D
Is it because you applied but were told you can't get it?	
=> S36 IF S35C=1	

147:		S35E
	Is it because it is too confusing or too much hassle?	
=> S36	5 IF S35D=1	
140.		CZEE
148:	T. is 1	S35F
	Is it because you didn't think you would qualify (you haven't applied)?	
		227.0
149:		S35G
	Is it because you don't need it - you have arrangements with a relative, friend or neighbor?	
150:		S35H
	Is it because you don't need it - your children care for themselves?	
51:		S35I
	Is it because the co-payment was too much?	
52:		S35J
	Is it because DSHS won't pay your provider because they're not licensed?	y
	1 // r · · · · · · · // 3	
53:		S35K
33.	Is it because DSHS won't pay your provider because they charge too much?	333K
Zes	1	
	ot applicable2	
	now/Not sure7	
Refused	18	
154:		S35L
You sa	id you don't receive child care subsidies. Which of the following explain why not)	
Von	Is it because DSHS won't pay your provider because of the background check?1	
	ot applicable2	
	now/Not sure	
Refused	18	
.55:		S35M
	Is it because your provider doesn't want to deal with DSHS?	
	, .	
156:		Q35N
	Is it because you contacted DSHS but got no response?	Q331 1
	15 it because you contacted 155115 but got no response:	
		6250
57:	To be harmonic and a final annual day share and	S35O
Ves.	Is it because you can't find a provider that speaks your language?1	
	ot applicable	
	now/Not sure7	
Refused	18	
158:		S35P
	Is it because you do not have transportation to child care providers?	
159:		S35R
137.		333K

Is it because you can get by without these benefits?

CLARIFY Is there another reason? IF NEEDED: Why you don't receive childcare subsidies? Don't know/Not sure 98 X Refused 99 X 161: **S36** Your family may be able to get some of the benefits I mentioned. If you're interested, I can give you a number to call. IF YES, SAY: I can give you a phone number or a website. Which would you prefer? IF NEEDED: The phone number is for OFM/The website is for DSHS. IF PHONE, SAY: The phone number is 1-800-338-4881 IF WEBSITE, SAY: The website is https://wws2.wa.gov/dshs/onlinecso/findservice.asp Yes, gave phone number1 No......3 Don't know......8 Refused......9 162: **S37** If you've ever received public benefits, your records would be helpful for this survey. By records, I mean food stamps, WIC, child care subsidies, TANF, Medicaid, or financial aid. OFM researchers would like to get information about the benefits you may have received from the Department of Social and Health Services, community colleges or the Department of Health. They would like to know how long you received them, and their monetary value. They would get records as far back as August 1997 and as recently as last month. They would only look at records for benefits you applied for, not the records of children or anyone else in your household. Do you give permission to the Office of Financial Management to get your benefit records for this study? Yes......1 Don't know/Refused 3 163: **S38** To help OFM find your record, could you tell me your FULL name? RECORD FIRST AND LAST NAME, THEN SPELL BACK TO RESPONDENT TO MAKE SURE NAME IS CORRECT. => S40A if NOT S37=1 RECORD NAME......1 O 164: S39 OFM needs your date of birth, to make sure they get the correct record. Benefit recipients may have similar names. Can you tell me your birthday? RECORD MONTH, THEN ON NEXT TWO SCREENS DAY AND YEAR. => S40A if S37=2

S35Q

160:

167:	S39D
Your Social Security number may be in records of benefits you received. The OFM researchers are	0072
asking permission to use your number to collect your benefit records, because it's a good way to make	
sure they have the correct person. They would only use your SSN to find your records. They won't use	
your SSN for any other reason, or get records of children or anyone else in your household. Do you give OFM permission to use your Social Security number? IF NEEDED: OFM has some benefit	
information about Washington residents already, because of the work the agency does. The researchers	
would get your Social Security number from the records they already have, but only if you give	
permission. After OFM collects your public benefit records, they will delete your Social Security number	
from all study files.	
Yes1	
No	
Don't know/Refused	
DELIVIN CODE	
168:	S40A
These next questions would only be used to describe study participants. First, what is your zip code?	
Don't know/Refused	
171:	S40
Is your average monthly income, from all sources, above or below <incm1>?</incm1>	
Less or equal to <incm1>1 Greater than<incm1>2</incm1></incm1>	
Don't know	
Refused 8	
172:	S41
Is your average monthly household income, from all sources, above or below <incm2>?</incm2>	
=> +1 IF S40=1,7-8	
Less or equal to <incm2>1</incm2>	
Greater than <incm2>2</incm2>	
Don't know7	
Refused8	
174:	S42
IF MALE, ASK: Are you of Hispanic or Latino origin or background? IF FEMALE, ASK Are you of	342
Hispanic or Latina origin or background?	
Yes	
No2	
Don't know7	
Refused8	
175:	S43
Can you tell me what race best describes you?	343
White	
Black2	
Asian3	
Pacific Islander	
American Indian	
Other (SPECIFY;)	
Don't know	
NC1U3CU	

176: Could we call you again if we need to clarify any of the answers that you give us here today? Yes	S44
178:	LANG
THIS INTERVIEWER WAS CONDUCTED IN	
English	
Spanish	
Russian	
Vietnamese	
182:	INT01
\$E	
That's my last question. Thank you very much for your time and cooperation. Your answers will help	
OFM and other state agencies improve public benefit programs for families.	
Completed Interview	

CM: Completed Interview	501
PC: Partial complete (incomplete w/ callback)	2
PB: Partial complete (incomplete w/ refusal of callback)	0
R2: Soft refusal	87
R3: Hostile refusal	55
R5: Refusal on conversion attempt	1418
RN: Refusal for respondent not available	67
R6: Put on "Never Call" list	186
R63: Refusal of # of HH members	0
CB: Specific callback	0
GB: General callback	37
BZ: Busy signal	332
NA: No answer	1178
AM: Answering machine	754
DF: Hearing/other problem	95
LG: Language problem	31
RG: Respondent Gone	24
IE: Ineligible, 1 person in household	0
I2: Ineligible, no children under 18	3567
IEE: Ineligible, income over limit	507
BG: Business or government	1369
DS: Disconnected	4498
ED: Electronic device (Fax)	866
BC: Blocked call	46
DP: Duplicate #s	4
OT: Other misc.	6
RS: Russian Sample	13
VT: Vietnamese Sample	10
SP: Spanish sample	221
NQ-DK/Refused children	30
NQ-DK/Refused age of children	8
NQ-Under 18	3
NQ-DK/Refused age	2
NQ-DK/Refused income	41
Total Sample	15958

APPENDIX C: INCOME THRESHOLDS FOR BENEFIT ELIGIBILITY

annual income, 2004 federal poverty guidelines				food stamps			family medical			
family size	100%	85%	125%	200%	mothly income	annual income	% of fpl	monthly income	annual income	% of fpl
1	\$9,310	\$7,914	\$11,638	\$18,620	\$1,009	\$12,108	130%	\$349	\$4,188	45%
2	\$12,490	\$10,617	\$15,613	\$24,980	\$1,354	\$16,248	130%	\$440	\$5,280	42%
3	\$15,670	\$13,320	\$19,588	\$31,340	\$1,698	\$20,376	130%	\$546	\$6,552	42%
4	\$18,850	\$16,023	\$23,563	\$37,700	\$2,043	\$24,516	130%	\$642	\$7,704	41%
5	\$22,030	\$18,726	\$27,538	\$44,060	\$2,387	\$28,644	130%	\$740	\$8,880	40%
6	\$25,210	\$21,429	\$31,513	\$50,420	\$2,732	\$32,784	130%	\$841	\$10,092	40%

	W	IC		EI	TC		TANF			WCCC		
					married		monthly	annual				
family	annual				filing		payment	payment		monthly	annual	
size	income	% of fpl	single filer	% of fpl	jointly	% of fpl	standard	standard	% of fpl	income	income	% of fpl
1	\$17,224	185%	\$11,230	121%	\$12,230	131%	\$349	\$4,188	45%	\$1,552	\$18,624	200%
2	\$23,107	185%	\$29,666	238%	\$30,666	246%	\$440	\$5,280	42%	\$2,082	\$24,984	200%
3	\$28,990	185%	\$33,692	215%	\$34,692	221%	\$546	\$6,552	42%	\$2,612	\$31,344	200%
4	\$34,873	185%	\$33,692	179%	\$34,692	184%	\$642	\$7,704	41%	\$3,142	\$37,704	200%
5	\$40,756	185%	\$33,692	153%	\$34,692	157%	\$740	\$8,880	40%	\$3,672	\$44,064	200%
6	\$46,639	185%	\$33,692	134%	\$34,692	138%	\$841	\$10,092	40%	\$4,202	\$50,424	200%

sources:

food stamps: http://www.fns.usda.gov/fsp/applicant_recipients/fs_Res_Ben_Elig.htm

family medical: https://wws2.wa.gov/dshs/onlinecso/family_medical.asp

 $WIC: http://www.doh.wa.gov/cfh/WIC/who_is_eligible.htm\\$

EITC: http://www.irs.gov/newsroom/article/0,,id=119793,00.html

TANF: WAC 388-450-0162 (http://www1.dshs.wa.gov/esa/eazmanual/Sections/INCMeffect.htm#388-450-0162)

WCCC: http://www1.dshs.wa.gov/esa/dccel/glossary.shtml#wccc

Tuition assistance consists of a number of programs, all of which have different criteria for eligibility. Respondents with incomes as high as 200% fpl are potentially eligible for some types of tuition assistance.

APPENDIX D: PERSONAL CHARACTERISTICS THAT CORRELATE SIGNIFICANTLY WITH REASONS

household income	<86% fpl	85-125% fpl	>125% fpl	N
food stamps				
Is it because you make too much money to be eligible?	40.7%	63.4%		141
Is the reason that it's too much of a hassle to apply?	44.0%	11.1%		52
reasons for non-receipt of EITC				
Is it because you have never heard of the EITC?	42.4%	40.0%	23.8%	219
Is it because you make too much money to be eligible?	25.5%	53.3%	69.2%	146
Is it because you knew you didn't have to file a tax return, so you				
didn't think the EITC had anything to do with you?	53.6%	27.3%	12.5%	55
You are working and cannot take time off to apply.	9.5%	16.1%	23.0%	257
You are not a citizen of the US.	9.5%	6.5%	1.0%	257
Is it because you didn't work in the past year?	0.0%	0.0%	0.0%	48
reasons for non-receipt of tuition assistance				
Is it because you make too much money to be eligible for financial				
assistance?	3.1%	14.3%	21.8%	238
reasons for non-receipt of tuition assistance				
Is it because your application is in process?	18.1%	5.6%	1.6%	209
You will be making more money soon.	55.7%	39.0%	38.6%	239
reasons for non-receipt of WIC				
Is it because you make too much money to be eligible?	16.7%	45.0%	68.9%	95
You would find going to the office embarrassing or uncomfortable.	50.0%	22.7%	27.6%	112
reasons for non-receipt of WCCC				
Is it because you make too much money to be eligible?	10.7%	29.6%	68.4%	112
You thought receiving other benefits might affect your 5-year time limit on TANF.	4.6%	13.5%	1.4%	175

number of children in household	1 child	2 children	3 children	4 or more	N
reasons for non-receipt of EITC					
Is the reason because you applied for the EITC, but were told you					
didn't qualify?	18.8%	40.0%	6.7%		72
You don't know how to apply for benefits.	24.3%	17.0%	7.0%		276
reasons for non-receipt of tuition assistance					
Are you not going to school because you can't afford to go?	66.7%	72.2%	59.6%	36.4%	201

		2 or more	
number of adults in household	1 adult	adults	N
reasons for non-receipt of EITC			
Is it because you make too much money to be eligible?	20.9%	63.1%	154
Is it because you didn't work in the past year?	54.2%	24.0%	49
reasons for non-receipt of tuition assistance			
Is it because you make too much money to be eligible for financial			
assistance?	5.2%	15.3%	253
Is it because your application is in process?	16.4%	6.7%	222
Is it because you there are no colleges close to you?	3.3%	12.9%	200
You are not a citizen of the US.	2.4%	10.1%	272
reasons for non-receipt of TANF			
Is it because you've never heard of TANF?	15.2%	36.1%	105
reasons for non-receipt of WIC			
Is it because you make too much money to be eligible?	20.0%	58.0%	101

		preschool	elementary	(5- middle	teen	
age of youngest child in household	infant	(2-4)	8)	(9-12)	(13-17)	N
reasons for non-receipt of EITC						
You didn't want anyone asking your employer how much you earn.	4.8%	15.9%	19.6%	27.3%	17.8%	276
reasons for non-receipt of TANF						
You own a car and do not want to sell it.	27.3%	41.7%	70.4%	55.0%	46.2%	106
					-	

rural / urban household	rural	urban	N
food stamps			
Is the reason because you were eligible, but it was for such a small amount it wasn't worth the trouble?	5.0%	25.0%	52
reasons for non-receipt of EITC			
You didn't want anyone asking your employer how much you earn. reasons for non-receipt of tuition assistance	13.6%	24.3%	276
Is it because you there are no colleges close to you?	5.4%	22.2%	201
You didn't want to deal with DSHS.	48.5%	29.6%	267
You thought receiving other benefits might affect your 5-year time limit on TANF.	9.3%	1.4%	262

eastern / western Washington	west	east	N
reasons for non-receipt of EITC			
You would find going to the office embarrassing or uncomfortable.	34.8%	23.2%	276
You didn't want to deal with DSHS.	43.9%	31.3%	276
You didn't want anyone asking your employer how much you earn.	20.1%	10.7%	276
You don't know how to apply for benefits.	22.6%	10.7%	276
You are working and cannot take time off to apply.	19.5%	10.7%	276
reasons for non-receipt of tuition assistance			
Is it because you can get by without these benefits?	18.3%	32.1%	201
Is it because you would have to go into debt, and you don't want to do that?	40.0%	55.6%	201
You would find going to the office embarrassing or uncomfortable.	39.8%	24.0%	265
reasons for non-receipt of TANF			
Is it because it was too much hassle to apply?	20.0%	60.0%	25
You will be making more money soon.	43.9%	64.9%	94
reasons for non-receipt of Medicaid			
Is it because you don't need Medicaid because you take care of your			
health care yourselves?	15.4%	60.0%	23
reasons for non-receipt of WIC			
Is it because you've never heard of [WIC]?	15.5%	2.5%	124
You don't want to rely on welfare.	69.0%	88.1%	126